



ILKLEY GRAMMAR SCHOOL

A MOORLANDS LEARNING TRUST SCHOOL

Application to 16 – 19 Bursary Fund Academic Year September 2020 – July 2021

Financial Assessment Form

1. Student Details

Surname/Family Name	
First Name(s)	
Date of Birth (dd/mm/yyyy)	
Age on 31 st August 2020	
	You must be aged 16, 17 or 18 on 31 st August 2020
Home Address	
Postcode	
Home Telephone Number	
Mobile Telephone Number	
Email Address	



2. Student Bank or Building Society Account Details

*This should be in the name as it appears on the **student's** cash or debit card, or statement*

Full Name of Account Holder	
Name of Bank/Building Society	
Branch	
Sort Code	
Account Number	

3. Transport

How do you get to school? Cost of travel to school.	
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4. Support Requesting

Please tick the allocation of awards you would like support with

iPad	
School Dinners	
Transport	
Course Related Books	
Field Trips (Please specify which trip (s) below)	
University Open Days (Please specify which and the cost below)	
Other (Please specify below)	

5. Financial Information

Are you / or your sibling (s) in receipt of free school meals?	Yes / No
Sibling Names (s)	

6. Household Members

	Parent/Carer	Parent/Carer
Surname		
First name (s)		
Relationship to Student		
Telephone number		

7. Vulnerable Students

Where you may be eligible to receive an award of £1,200/year as a member of a named vulnerable, you will need to provide evidence to support that claim related to certain benefit categories below.

Vulnerable students eligible for £1200.00 bursary	
I am a young person in care	
I am a young care leaver	
I am in receipt of Income Support or Universal Credit in my own right and am financially supporting myself and anyone who is dependent upon and living with me.	
I am in receipt of Disability Living Allowance or Personal Independence Payments in my own right as well as Employment and Support Allowance or Universal Credit in my own right.	

8. Household Income

Please include the required **original** supporting documentation with this form showing total household income. All evidence will be photocopied and dealt with in the strictest confidence. *Please do not send any original documentation in the post. The student should bring this directly to Mrs Heyworth in the Finance Office who will photocopy and return ASAP.*

Annual Household Income	£
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Please tick the supporting documentation provided

P60 (tax year 2019-20)	
Tax Credit Award (tax year 2019-20)	
Evidence of self-employment income (tax year 2019-20)	
Universal Credit Monthly Award Notices for June, July and August 2020	

9. Declaration

Please read the declaration below and read carefully before signing:

I declare that the statements made on this form are true and to the best of my knowledge and belief are correct in every respect.

I undertake to supply any additional information that may be required to verify the particulars given.

I understand that if I refuse to provide information relevant to my claim that application will not be accepted. I also undertake to inform the school of any alteration to any of the particulars in writing.

I agree to repay the school in full and immediately any sums advanced to me if the information I have given is shown to be false or deliberately misleading.

I am aware that the funding covers only this school year and that I must re-apply next year; there is no guarantee that I will receive funding for future years even if I am eligible for the current year.

All awards will be dependent upon students adhering to the terms and conditions.

The Standard funding rate set by the Department of Education is £298 per student per annum. Applications above this sum will only be considered in exceptional circumstances.

Signed (student) Date

Signed Parent/Carer Date

For school use:

Date Received	
Award/s Given	
Letter Sent to Student	Date
Authorised By	Date